

# Financing progress











## Selection of our latest benchmark mandates

Debt Capital Markets – Financial Institutions


# Covered Bonds

 <p>June 2022 Mortgage Covered Bond</p> <p><b>RLB Oberösterreich</b></p> <p>EUR 500mn 2.500% June 2029 Joint Lead Manager</p>	 <p>June 2022 Mortgage Covered Bond</p> <p><b>Aareal Bank AG</b></p> <p>EUR 500mn 2.250% February 2027 Joint Lead Manager</p>	 <p>April 2022 Covered Bond</p> <p><b>Société Générale SFH SA</b></p> <p>EUR 1,250mn 1.750% May 2034 Joint Lead Manager</p>	 <p>April 2022 Mortgage Covered Bond</p> <p><b>PBB Deutsche Pfandbriefbank</b></p> <p>EUR 750mn 1.000% April 2026 Joint Lead Manager</p>	 <p>April 2022 Mortgage Covered Bond</p> <p><b>BAWAG P.S.K.</b></p> <p>EUR 750mn 1.125% July 2028 Joint Lead Manager</p>
 <p>February 2022 Mortgage Covered Bond</p> <p><b>ING-DiBa AG</b></p> <p>EUR 1,500mn 0.625% February 2029 Joint Lead Manager</p>	 <p>October 2021 Mortgage Covered Bond</p> <p><b>Berlin Hyp AG</b></p> <p>EUR 1,000mn 0.125% January 2030 Joint Lead Manager</p>	 <p>June 2021 Mortgage Covered Bond</p> <p><b>Caisse Française de Financement Local</b></p> <p>EUR 1,000mn 0.125% June 2031 Joint Lead Manager</p>	 <p>May 2021 Mortgage Covered Bond <b>Green</b></p> <p><b>BPCE SFH</b></p> <p>EUR 1,500mn 0.125% Dec 2030 Joint Lead Manager</p>	 <p>January 2021 Mortgage Covered Bond</p> <p><b>UniCredit Bank AG</b></p> <p>EUR 500mn 0.010% January 2036 Joint Lead Manager</p>

# Senior Bonds

 <p>April 2022 Senior Preferred <b>Green</b></p> <p><b>HYPO NOE</b></p> <p>EUR 500mn 1.375% April 2025 Joint Lead Manager</p>	 <p>January 2022 HoldCo 6NC5</p> <p><b>KBC Group NV</b></p> <p>EUR 750mn 0.750% January 2028 Joint Lead Manager</p>	 <p>November 2021 Op-Co Bond</p> <p><b>NatWest Markets</b></p> <p>EUR 1,000mn 0.125% November 2025 Joint Lead Manager</p>	 <p>April 2021 Senior preferred</p> <p><b>Crédit Agricole SA</b></p> <p>EUR 1,000mn 0.375% April 2028 Joint Lead Manager</p>	 <p>March 2021 Senior non-preferred <b>Green</b></p> <p><b>Muenchener Hypothekenbank eG</b></p> <p>EUR 500mn 0.375% March 2029 Joint Lead Manager</p>
 <p>February 2021 Senior preferred <b>Green</b></p> <p><b>DKB</b></p> <p>EUR 500mn 0.010% February 2026 Joint Lead Manager</p>	 <p>February 2021 Senior non-preferred <b>Green</b></p> <p><b>BayernLB</b></p> <p>EUR 500mn 0.125% October 2028 Joint Lead Manager</p>	 <p>January 2021 Senior non-preferred</p> <p><b>LBBW</b></p> <p>EUR 750mn 0.375% February 2031 Joint Lead Manager</p>	 <p>September 2020 Senior preferred</p> <p><b>Aareal</b></p> <p>EUR 500mn 0.500% April 2027 Joint Lead Manager</p>	 <p>January 2020 Senior preferred</p> <p><b>BPCE SA</b></p> <p>EUR 1,500mn 0.250% January 2026 Joint Lead Manager</p>

# ESG Bonds

 <p>June 2022 Public Covered Bond <b>Green</b></p> <p><b>BayernLB</b></p> <p>EUR 500 Mio. 2.500% June 2032 Joint Lead Manager</p>	 <p>April 2022 Mortgage Covered Bond <b>Social</b></p> <p><b>Deutsche Kreditbank AG</b></p> <p>EUR 500 Mio. 1.500% May 2032 Joint Lead Manager</p>	 <p>April 2022 Senior Preferred <b>Green</b></p> <p><b>HYPO NOE</b></p> <p>EUR 500 Mio. 1.375% April 2025 Joint Lead Manager</p>	 <p>February 2022 Mortgage Covered Bond <b>Green</b></p> <p><b>DZ HYP AG</b></p> <p>EUR 1,000 Mio. 0.750% November 2029 Joint Lead Manager</p>	 <p>June 2021 Green Tier 2 <b>Green</b></p> <p><b>BayernLB</b></p> <p>EUR 500 Mio. 1.000% September 2031 Joint Lead Manager</p>
 <p>May 2021 Mortgage Covered Bond <b>Green</b></p> <p><b>BPCE SFH</b></p> <p>EUR 1,500 Mio. 0.125% Dec 2030 Joint Lead Manager</p>	 <p>March 2021 Senior non-preferred <b>Green</b></p> <p><b>Muenchener Hypotheckenbank eG</b></p> <p>EUR 500 Mio. 0.375% March 2029 Joint Lead Manager</p>	 <p>February 2021 Senior preferred <b>Green</b></p> <p><b>DKB</b></p> <p>EUR 500 Mio. 0.010% February 2026 Joint Lead Manager</p>	 <p>February 2021 Senior non-preferred <b>Green</b></p> <p><b>BayernLB</b></p> <p>EUR 500 Mio. 0.125% October 2028 Joint Lead Manager</p>	 <p>June 2020 Senior non-preferred <b>Green</b></p> <p><b>Hypo Niederösterreich</b></p> <p>EUR 500 Mio. 0.375% June 2024 Joint Lead Manager</p>